Competitiveness Analysis and Development Strategies for 33 Indonesian Provinces

Tan Khee Giap
Co-Director, Asia Competitiveness Institute
Lee Kuan Yew School of Public Policy
National University of Singapore, Singapore

Mulya Amri
Research Associate, Asia Competitiveness Institute
Lee Kuan Yew School of Public Policy
National University of Singapore, Singapore

Linda Low
Senior Research Fellow, Asia Competitiveness Institute
Lee Kuan Yew School of Public Policy
National University of Singapore, Singapore

Tan Kong Yam
Director, Asia Competitiveness Institute
Lee Kuan Yew School of Public Policy
National University of Singapore, Singapore

Project Discussants:

Umar Juoro
Member of the National Economic Council (KEN), appointed by the President of Republic of Indonesia

Purba Robert Mangapul Sianipar
Assistant Deputy Minister for Water Resources Infrastructure
Coordinating Ministry for Economic Affairs, Republic of Indonesia
Contents

Foreword vii
Preface ix
Acknowledgements xi
List of Provinces xiii
List of Abbreviations xv
Directory of Tables and Figures xix

Chapter 1: Introduction
Overview by Associate Professor Tan Khee Giap, Co-Director and
Mr Mulya Amri, Research Associate, Asia Competitiveness Institute,
Lee Kuan Yew School of Public Policy, National University of Singapore
Review by Professor Umar Juoro, Member of the National Economic Council (KEN),
appointed by the President of Republic of Indonesia
Review by Dr Purba Robert Mangapul Sianipar, Assistant Deputy Minister for
Water Resources Infrastructure, Coordinating Ministry for Economic Affairs,
Republic of Indonesia

Chapter 2: Aceh 37
Chapter 3: Bali 59
Chapter 4: Banten 83
Chapter 5: Bengkulu 107
Chapter 6: DI Yogyakarta 129
Chapter 7: DKI Jakarta 151
Chapter 8: Gorontalo 175
Chapter 9: Jambi 197
Chapter 10: Jawa Barat 219
Chapter 11: Jawa Tengah 243
Chapter 12: Jawa Timur 265
Chapter 13: Kalimantan Barat 289
Chapter 14: Kalimantan Selatan 313
Chapter 15: Kalimantan Tengah 337
Chapter 16: Kalimantan Timur 359
Chapter 17: Kepulauan Bangka Belitung 383
Chapter 18: Kepulauan Riau 405
Chapter 19: Lampung 429
Chapter 20: Maluku 451
Chapter 21: Maluku Utara 473
Chapter 22: Nusa Tenggara Barat 497
Chapter 23: Nusa Tenggara Timur 521
Chapter 24: Papua 545
Chapter 25: Papua Barat 569
Chapter 26: Riau 593
Chapter 27: Sulawesi Barat 615
Chapter 28: Sulawesi Selatan 639
Chapter 29: Sulawesi Tengah 661
Chapter 30: Sulawesi Tenggara 683
Chapter 31: Sulawesi Utara 707
Chapter 32: Sumatera Barat 731
Chapter 33: Sumatera Selatan 753
Chapter 34: Sumatera Utara 775

Appendices
1. List of Indicators 799
2. Computation of Rankings: The Algorithm 802